

# What agreement(s) do I need?

This depends on how the donor intends to pay the gift, and what they intend to support.

## Gift Commitment

- For donors making a gift in installments to support an existing fund, or to establish a new endowment.

## Non-Binding Letter of Intent (LOI)

- For donors making a gift from a Donor-Advised Fund (DAF) either in full or in installments to support an existing fund, or to establish a new endowment.

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## Endowment Gift Agreement

- For donors who are establishing a new endowed fund or scholarship that will exist in perpetuity.

## Restricted Gift Agreement

- For donors making a gift in installments to establish a new restricted fund, or a new restricted scholarship.

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## Pledge Agreement

- This is a legally binding agreement for donors who are making a large gift with considerable reliance or naming (i.e., construction projects or naming a building).

## Scholarship Specifications

- For donors who are making a lump-sum gift to establish a new restricted scholarship.

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## Admin Terms

- Used to document the terms of a new endowment that does not have a primary donor (i.e., a new fund at the request of a unit or a crowdfunding effort).

## Amendments

- Used to document changes to existing agreements such as endowments, gift commitments, pledges, scholarships, etc.